



DECEMBER 9

ASK THE EXPERTS

Mexico



Kabuli Chickpea Outlook

 **11.30 am** Mexico City Time

► **Moderator:** Pedro Luengo / Legumbres Luengo

► **Analyst:** Felipe Sandoval / BeGrait

Panelists:

► Demian Gallego / Global Food and Ingredients Inc.

► Gerardo Chaidez / Viver Granos y Semillas SA de CV

► Sahid Hernandez / Agro Servicios Terminel



KABULI CHICKPEA
PRODUCTION IN MEXICO

DEC 9, 2020



CHICKPEA PRODUCTION IN MEXICO
2015-2020
2021 FORECAST

Planted Area	Hectares	Avg 2016-2020	2015-2016	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
	Baja California	2,791.94	2,694.20	3,825.00	4,468.50	1,630.00	1,342.00	1,500.00
	Sinaloa	49,362.27	21,269.19	44,152.84	95,762.13	49,653.20	35,974.00	44,000.00
	Sonora	26,842.67	16,129.00	25,709.00	60,868.23	22,347.10	9,160.00	10,000.00
	Total Planted	79,207.63	40,092.39	73,686.84	161,098.86	73,630.30	46,476.00	55,500.00
Production	Metric Tons							
	Baja California	5,749.31	4,141.30	7,373.83	8,072.68	5,140.75	4,018.00	3,088.88
	Sinaloa	100,115.13	44,257.89	87,170.77	188,275.61	106,603.37	74,268.00	74,800.00
	Sonora	55,231.39	35,784.09	55,722.95	110,416.80	53,640.13	20,593.00	20,575.97
	Total Production	161,095.83	84,183.28	150,267.55	306,765.09	165,384.25	98,879.00	98,464.85
Waste/ Self Consumption		4,832.88	2,525.50	4,508.03	9,202.95	4,961.53	2,966.37	2,953.95
Net Production		156,262.96	81,657.78	145,759.52	297,562.14	160,422.72	95,912.63	95,510.91
Imports		1,000.00	600.00	1,600.00	300.00	200.00	100.00	1,000.00
Carry In		67,000.00	69,000.00	37,807.97	17,230.59	120,580.00	90,757.88	31,775.51
Total Available for Sale		187,262.96	151,257.78	185,167.49	315,092.73	281,202.72	186,770.51	128,286.42
Exports		144,000.00	101,818.00	143,438.00	177,886.00	166,262.00	140,000.00	116,000.00
Domestic Market		10,000.00	5,000.00	10,000.00	10,000.00	20,000.00	10,000.00	5,000.00
Seed		7,128.69	6,631.82	14,498.90	6,626.73	4,182.84	4,995.00	7,000.00
Final Stocks		63,000.00	37,807.97	17,230.59	120,580.00	90,757.88	31,775.51	1,286.42

CHICKPEA PRODUCTION IN MEXICO
 PLANTED AREA ANALYSIS
 2015-2021

	2015-2016	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
Sinaloa	30,897.00	44,200.00	101,450.00	38,574.00	35,974.00	44,000.00
Sonora	16,243.00	25,700.00	60,293.00	22,237.00	9,160.00	10,000.00
South Baja	2,694.00	3,800.00	4,468.00	4,203.00	1,342.00	1,500.00
Total Planted	49,834.00	73,700.00	143,800.00	65,014.00	46,476.00	55,500.00
% Variation Vs Previous Cycle	0%	48%	95%	-55%	-29%	19%

THANKYOU VERY MUCH

FELIPE SANDOVAL

TRADER

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