



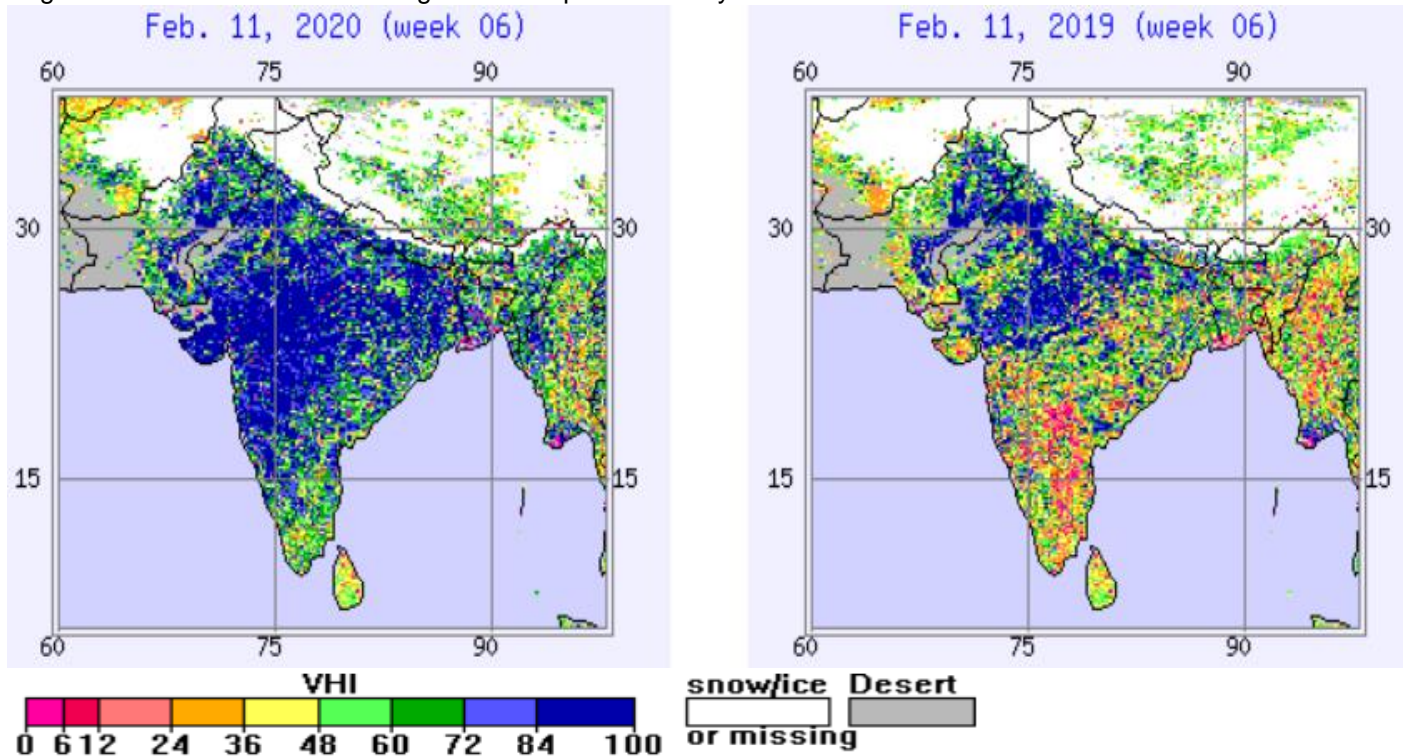
NICR

NCDEX Group Company

Chana Report
18 February 2020

Vegetation Health Index (VHI)¹

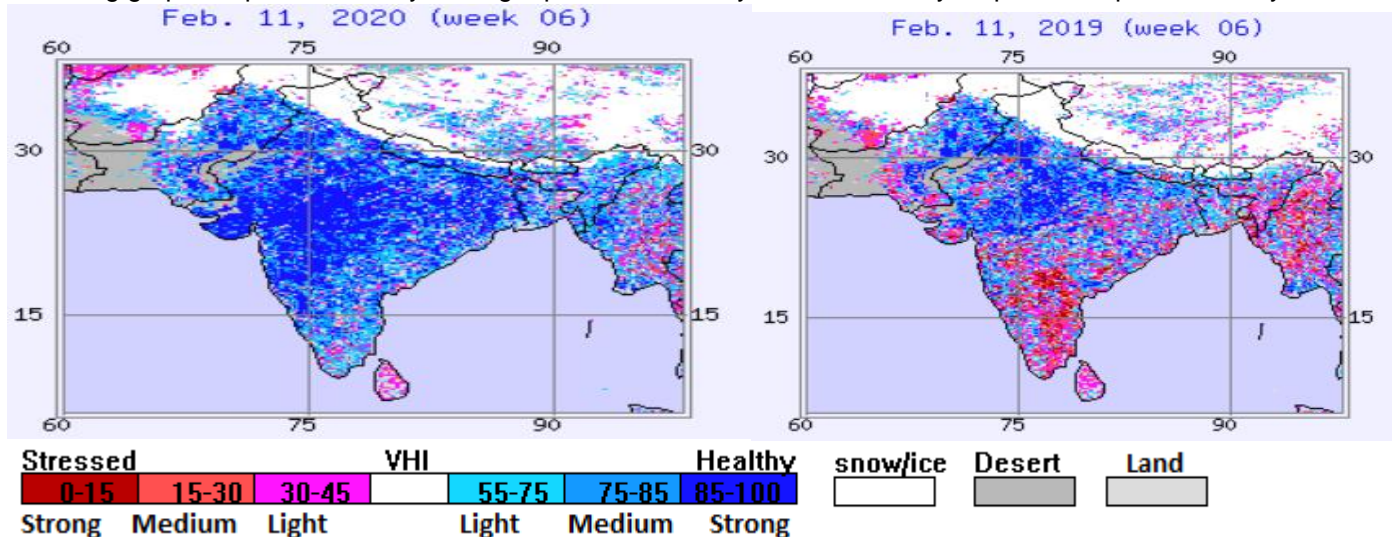
Vegetation health index remains higher as compared to last year



Note: VHI scale reading: less than 40 indicates vegetation stress; loss of production might be expected and more than 60 indicates positive conditions; gains in production might be expected

Stressed & Healthy Vegetation

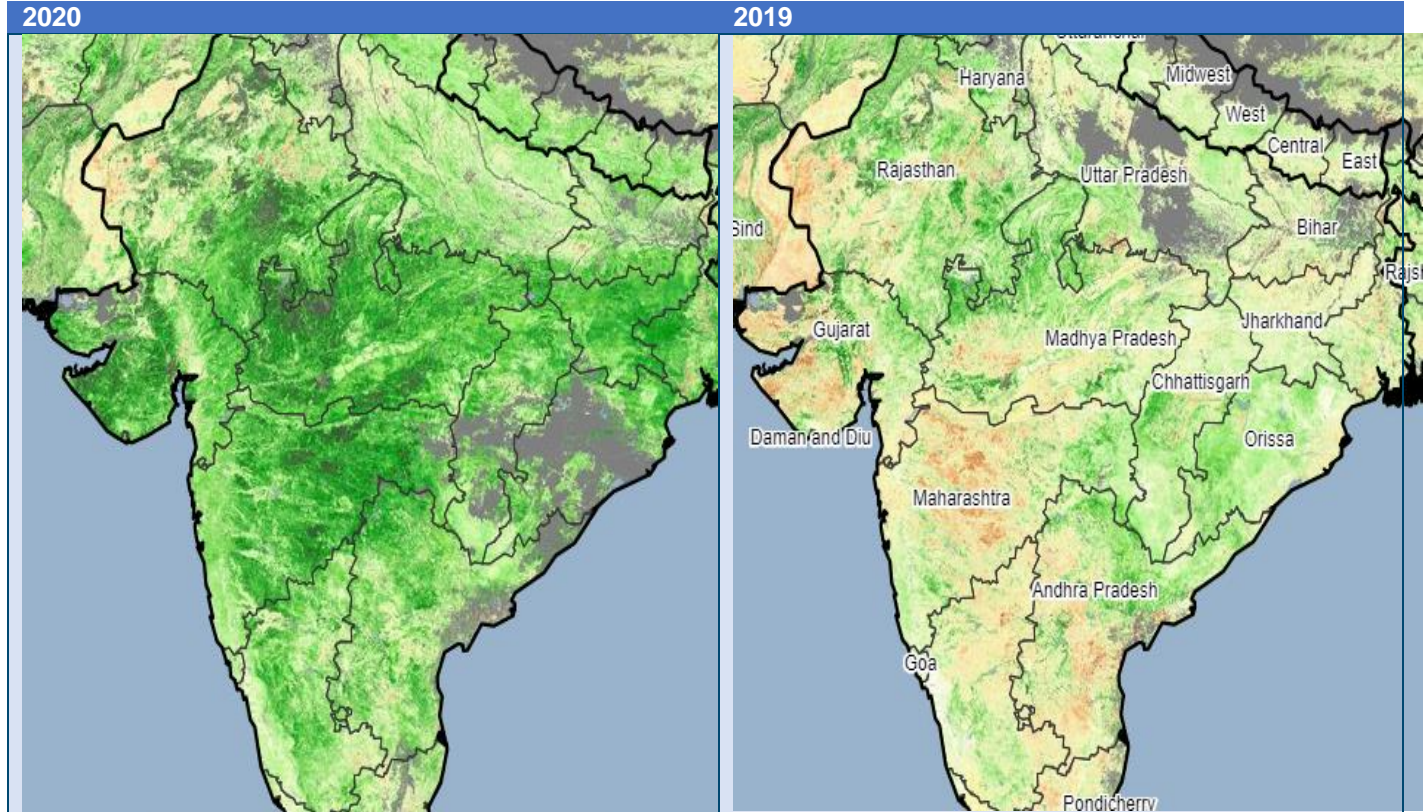
Following graphs depicts that this year larger portion of country featured healthy crops as compared to last year



¹ (Source: National Oceanic and Atmospheric Administration; USA)

Normalized Difference Vegetation Index (NDVI) Anomaly (%)²

Major Chana growing states: MP, Raj, MH, UP, Guj, Chhattisgarh, Karnataka, Jharkhand, Bihar and WB



NDVI Anomaly (%)



PRICE MOVEMENT AT NCDEX

(in Rs./Qtl.)



² (Source: National Oceanic and Atmospheric Administration; USA)

Attribute	14-Feb-20	30-Jan-20	% Change	14-Feb-19	% Change Y-O-Y
Spot Price (at Bikaner)	4,078	4,089	0	4,202	-3
Futures Price (Near Month)	4,042	3,997	1	4,296	-6

Price Movement at NCDEX

Expiry Date	Price (in Rs./Qtl)			Quantity Traded(Vol.)			Open Interest		
	14-Feb-20	30-Jan-20	% Chg.	14-Feb-20	30-Jan-20	% Chg.	14-Feb-20	30-Jan-20	% Chg.
20-Mar-20	4,042	3,997	1	10,210	16,610	-39	23,800	21,230	12
20-Apr-20	4,022	3,985	1	3,440	6,080	-43	9,020	19,670	-54
20-May-20	4,048	4,025	1	450	700	-36	2,400	4,430	-46
19-Jun-20	4,074	4,045	1	10	20	-50	20	1,100	-98
20-Jul-20	4,100	-	-	-	10	-100	-	10	-100

Ex-Basis Delivery Centre for Chana is Bikaner

ARRIVAL STATE WISE

In 2019-20 marketing year (Apr-Mar), decrease of 26% reported in total arrivals of Chana as compared to same corresponding period of previous year

State-Wise (Qty in MT)	This Year		Last Year	% Change from Last Year
	01/04/2019-15/02/2020		01/04/2018-15/02/2019	
Madhya Pradesh	1,324,759		1,925,730	-31
Rajasthan	335,159		336,616	0
Maharashtra	294,034		536,684	-45
Uttar Pradesh	230,708		255,141	-10
Gujarat	176,163		219,583	-20
Chhattisgarh	147,580		146,685	1
Karnataka	105,890		126,417	-16
India	2,671,670		3,586,189	-26

Source: Agmarknet

In 2019-20 marketing year (Apr-Mar), decrease of 42% reported in total arrivals of Kabuli Chana as compared to same corresponding period of previous year

State-Wise (Qty in MT)	This Year		Last Year	% Change from Last Year
	01/04/2019-15/02/2020		01/04/2018-15/02/2019	
Madhya Pradesh	332,722		529,947	-37
Rajasthan	2,160		1,915	13
Gujarat	1,909		59,629	-97
Uttar Pradesh	1,196		901	33
India	341,102		592,911	-42

Source: Agmarknet

BALANCE SHEET

As per marketing year (Apr-Mar) and quantity is in Million Tonne

Particulars	2020-21	2019-20	2018-19	2017-18
Production	11.16 [#]	10.13	11.38	9.38
Total Import		0.11 [*]	0.19	0.98
Availability		10.24	11.57	10.36
Total Export		0.04 [*]	0.23	0.13
Total Availability for Domestic Consumption		10.20	11.34	10.23

Production target for 2019-20 crop year; *2019-20 Import and Export figures are for Apr-Jul period
 (Source: Government of India)

INDIA TRADE DATA

Chana (HS Code-071320*) exported by India (in Lakh MT)							
Importers	Jul-19	2019 Q2	2019-Q1	2018-Q4	2018-Q3	2018-Q2	2018-Q1
Algeria	0.02	0.09	0.11	0.13	0.09	0.1	0.04

Sri Lanka	0.01	0.04	0.04	0.04	0.07	0.05	0.04
United Arab Emirates	0.00	0.02	0.03	0.03	0.07	0.12	0.08
Saudi Arabia	0.01	0.03	0.02	0.02	0.02	0.02	0.04
Qatar	0.00	0.02	0.02	0.01	0.01	0.02	0.02
United Kingdom	0.00	0.01	0.02	0.02	0.01	0.03	0.02
Morocco	0.00	0.00	0.02	0.05	0.03	0.02	0.01
Egypt	0.00	0.01	0.01	0.02	0.01	0.04	0.01
Malaysia	0.00	0.01	0.01	0.01	0.01	0.01	0.01
World	0.09	0.33	0.38	0.48	0.56	0.86	0.67

Chana (HS Code-071320*) imported by India (in Lakh MT)							
Exporters	Jul-19	2019 Q2	2019-Q1	2018-Q4	2018-Q3	2018-Q2	2018-Q1
Tanzania, United Republic of	0.00	0.06	0.18	0.08	0.01	0.03	0.01
Sudan	0.05	0.06	0.11	0.42	0.12	0.02	0.01
Myanmar	0.01	0.15	0.11	0.04	0.18	0.04	0
Ethiopia	0.04	0.09	0.07	0.03	0.01	0	0
Russian Federation	0.07	0.18	0.07	0	0	0	0.01
Turkey	0.12	0.02	0.05	0	0	0	0
United Arab Emirates	0.00	0.03	0.04	0.01	0	0	0
United States of America	0.01	0.03	0.02	0.03	0	0	0.05
Canada	0.02	0.07	0.02	0.01	0	0	0.02
Singapore	0.00	0.00	0.02	0.03	0.01	0	0
Djibouti	0.01	0.04	0.02	0	0	0	0
Australia	0.00	0.01	0	0	0.01	0.05	0.75
World	0.36	0.76	0.72	0.66	0.34	0.14	0.85

*(HS Code: 071320) Chickpeas (garbanzos), dried, shelled, whether or not skinned/split

Major Media News:

- Pulse Rate: India's trade policy on pulses needs to be stable, says Canada (Source: [Financial Express](#))
- Cogencis Poll: India 2019-20 chana crop seen at 10.7 mln tn, up 7% (Source: [Cogencis](#))
- India's pulses import may fall 60% next fiscal: IPGA (Source: [The Hindu](#))
- India on track to become self-sufficient in pulses: Union Agriculture Minister (Source: [The Hindu Business Line](#))
- Better crop report drags chana (Source: [The Hindu Business Line](#))
- Aim to make India surplus in terms of pulses production (Source: [GLIBS Quick](#))
- Smuggling of pulses hits importers and farmers (Source: [Economic Times](#))
- NAFED to undertake 'good procurement' of chana (Source: [Economic Times](#))
- NAFED has 1.6 mln tn of chana bought under price support scheme (Source: [Cogencis](#))
- Govt. source says NAFED asked to sell 100,000 tn urad to check prices (Source: [Cogencis](#))
- NAFED will commence sale of Moong in the State of Madhya Pradesh, Rajasthan, Andhra Pradesh, Telangana, Gujarat, Karnataka, Tamil Nadu, Haryana Procured under Price support Scheme of Govt. of India w.e.f. 07.02.2020. (Source: [NAFED](#))
- Pulse Update: Mungbeans buoyant, others flat (Source: [Grain Central](#), Australia)
- TN wants restriction on import of peas via Thoothukudi eased (Source: [The Hindu Business Line](#))

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